



2023 Individual Gift Form

Monsignor Lafferty Tuition Foundation

The Monsignor Lafferty Tuition Foundation (MLTF) awards tuition grants to students of qualifying families that attend Catholic schools in the Diocese of Sioux City.

You can invest in Catholic education by donating to MLTF and receive a 75% Iowa tax credit. Every \$1,000 donation to MLTF will result in \$750 coming back to you in the form of an Iowa tax credit.

Donations via credit/debit card can be made online at www.scdiocese.org/mltf until MLTF is within **\$100,000** of the total tax credit allotment.

Grain & stock donations can be made until MLTF is within **\$250,000** of the total tax credit allotment.

MLTF cannot accept contributions from donor advised funds.

Please complete this gift form and submit with your gift to:

Monsignor Lafferty Tuition Foundation
P.O. Box 3379, Sioux City, IA 51102-3379

For more information, please call the
Diocese of Sioux City Development Office: (712) 233-7524



**Please apply my gift to one or more of the following Catholic schools:*

- Algona – Bishop Garrigan Schools
- Alton – Spalding Catholic School
- Boone – Sacred Heart School
- Carroll – Kuemper Catholic Schools
- Danbury Catholic School
- Denison – St. Rose of Lima School
- Emmetsburg Catholic School
- Fort Dodge – St. Edmond Schools
- Humboldt – St. Mary School
- Le Mars – Gehlen Catholic School
- Pocahontas Catholic School
- Remsen – St. Mary's School
- Sheldon – St. Patrick School
- Sioux City – Bishop Heelan Catholic Schools
- Spencer – Sacred Heart School
- Storm Lake – St. Mary's Schools
- Where Needed Most

** If designating to more than one school, please indicate amount for each school.*

Primary Taxpayer Name **Date of Birth**

Social Security Number (Required to receive state tax credit)

Spouse Name **Date of Birth**

Social Security Number (Required to receive state tax credit)

Address

City **State** **Zip**

Phone

E-Mail

My check payable to the Monsignor Lafferty Tuition Foundation is enclosed in the amount of \$ _____

All gifts to MLTF are subject to compliance with the Gift Policy of the Diocese of Sioux City, Iowa code law pertaining to Student Tuition Organizations (STO), and the criteria established by the Board of Directors of MLTF. In accordance with board policy, donations, including donations "Where Needed Most" may be redirected to other school(s) who have not met their designated goal. Donations may also be redirected to other school(s) due to a lack of eligible students. Ten percent (10%) of each donation will be allocated to the universal fund to be used for operating expenses, with remaining funds available for tuition awards to students with the greatest need. Information contained within this gift form is not considered to be professional or legal advice. Consult a tax advisor about your individual tax situation. You will receive a tax credit certificate in January 2024 acknowledging your contribution to MLTF.

Signature: _____ **Date:** _____
(Required to receive state tax credit)

OFFICE USE ONLY: DEPOSIT DATE: _____ CHECK #: _____ AMT OF CHECK: _____
CONSTRUCTIVE RECEIPT: DATE RECEIVED: _____ TIME RECEIVED: _____ SIGNATURE: _____



2023 Corporate Gift Form

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Development Office: (712) 233-7524

Personal checks not accepted for business donations. Donations accepted from "S-Corp", "C-Corp", "LLCs" and partnerships.



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- Remsen – St. Mary's School
- Sheldon – St. Patrick School
- Sioux City – Bishop Heelan Catholic Schools
- Spencer – Sacred Heart School
- Storm Lake – St. Mary's Schools
- Where Needed Most

** If designating to more than one school, please indicate amount for each school.*

Corporation Name

TIN Number (Required to receive state tax credit)

Contact Name

_____	_____
Tax Year End	Entity Type

Address

_____	_____	_____
City	State	Zip

Phone

E-Mail

My check payable to the Monsignor Lafferty Tuition Foundation is enclosed in the amount of \$ _____

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Signature: _____ Date: _____
(Required to receive state tax credit)

OFFICE USE ONLY:	DEPOSIT DATE: _____	CHECK #: _____	AMT OF CHECK: _____
CONSTRUCTIVE RECEIPT:	DATE RECEIVED: _____	TIME RECEIVED: _____	SIGNATURE: _____